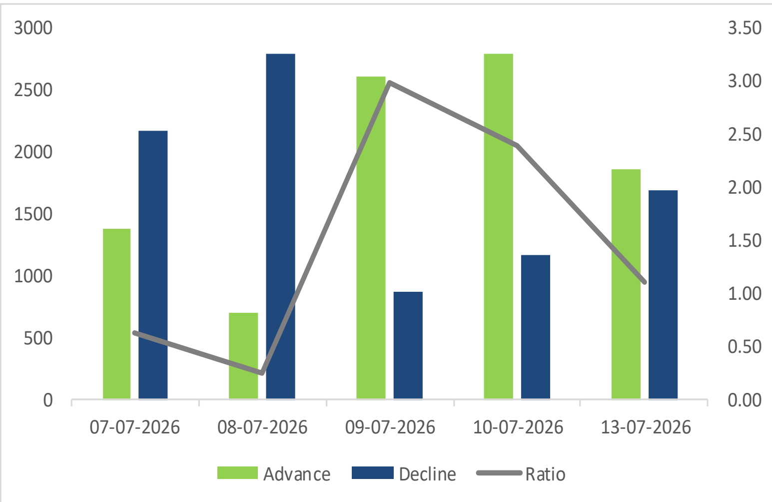
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19422.95	0.03%	18910.99	18406.68	17971.19	17722.30
Nifty MidCap 50	18089.55	0.17%	17720.47	17436.89	17166.60	16868.12
Nifty Auto	26981.5	0.45%	26756.52	26521.41	26473.84	26240.04
Bank Nifty	58131.45	0.15%	57384.16	56555.44	56486.32	56403.57
NIfty Energy	39220.35	-0.06%	39515.02	39436.52	38629.83	37542.42
Nifty Financial Services	26836.15	0.02%	26513.29	26201.01	26240.83	26290.26
Nifty FMCG	48809.9	-1.02%	49414.22	49529.09	50081.48	51414.64
Nifty IT	29015.85	3.59%	27772.54	28475.86	29931.77	32112.65
Nifty Pharma	25643.35	-0.12%	25201.11	24558.96	23902.06	23229.83
Nifty PSU Bank	8460.6	0.11%	8420.05	8442.27	8469.39	8276.48
NIDEFENCE	9414.1	-0.75%	9408.60	9178.93	8846.11	8440.03

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
BCLIND	583.71	38.19	5.77
SONATSOFTW	310.29	313.05	4.86
FINOPB	295.73	161.99	5.76
CANHLIFE	254.74	146.60	4.78
JUSTDIAL	151.26	676.85	5.58
PURVA	139.96	249.40	5.76
SKMEGGPROD	59.40	357.00	4.19
BLKASHYAP	47.97	59.12	4.70
BFUTILITIE	43.09	670.00	5.47
INDIANHUME	40.01	409.80	4.58

NSE Advance – Decline Ratio



Technical View – NIFTY (24,211.00)

Observations

- To commence this week, NIFTY entered the market at 24,039.40, later marking an intraday high at 24,259.80 as the index ended the day flatly at 24,211.00, up by merely 0.02% up. The sectoral trend remained mixed while the Nifty IT sector emerged as the best sectoral performer. The IT stocks dominated the gainers list with shares of TCS leading the gainers pack after surging 6% over better than anticipated June quarter earnings and on signing multi-million deal with ABB. The Indian equity market ended the day with mild gains under cautious investor sentiment caused by geopolitical tensions and soaring crude oil prices.

- On the daily timeframe, NIFTY50 formed a long-bodied bullish candlestick with upper and lower shadows, highlighting the tough fight market between the buyers and the sellers while engulfing the previous session’s candle. The price trades above the 20,50,100-day EMA but beneath the 200-day EMA. The MACD histogram expanded from 3.52 to 4.12 as the MACD line barely moves above the Signal and Zero line. The RSI line improved slightly to 55.89 and is on the verge of crossing the reference line. In conclusion, the technical indicators indicate improving bullish momentum as the index is likely to maintain the positive technical setup.

- Technically, looking at the key levels, resistance is placed at 24287/24317/24417 area while a sustained move above it could lead the price for an upside to further test the 24516 level. On the downside, 24027/23997/23897 are expected to act as support levels with 23798 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
24029.28	23945.44	24136.83	24407.27

Technical View – BANK NIFTY (58,131.45)

Observations.

- Stepping into a new trading week, BANKNIFTY started trading at 57,616.70, as the index reached to record a high and low of 58,219.90 and 57,492.05 respectively before closing 0.15% up at 58,131.45. PSU banking sector and Private banking index each gained 0.11% and 0.25%, respectively supporting BANKNIFTY and leading the overall banking index to end the day higher.

- BANKNIFTY, portrayed a similar candle as to the frontline index which is long-bodied bullish candle having shadows on both ends. The price managing to stay superior to all the key 20,50,100 and 200-day EMAs. The MACD histogram remained negative but contracted to -100.45 as the MACD line trades below the Signal and Zero line. RSI jumped up to 58.96 under the reference line. Overall, the price action highlights the sustained positive momentum in play as the broader bullish trend continues to gain support from the technical indicators as well.

- Collectively, on the resistance side, the key level to monitor is 58312; a breakout beyond these could open the path towards 58398/58676/58954 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 57584/57498/57220 zone with a stronger support level around 56942.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
57384.16	56555.44	56486.32	56403.57

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24211.00	24,249.00	38.00	-0.90	1.11	0.81
Previous	24206.90	24,249.90	43.00	-1.28	1.14	1.14
Change (%)	0.02%	0.00%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
UNIONBANK	171.21	3.68	5.09
PAYTM	1393.2	3.32	5.36
COFORGE	1545.5	2.92	1.78
PERSISTENT	5195.9	2.58	1.80
KFINTECH	916.65	2.55	5.30

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
INDIANB	844.75	-3.45	-1.97
VBL	470.85	-1.74	-1.33
ANGELONE	339.55	-1.74	-2.86
DELHIVERY	513.05	-1.52	-6.92
ETERNAL	286.35	-1.39	-3.26

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
GVT&D	4533.6	-3.11	2.20
ICICIGI	1788.8	-2.44	7.41
SWIGGY	266.97	-2.43	2.95
NUVAMA	1916.7	-2.34	1.81
INOXWIND	81.18	-2.23	2.80

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
TCS	2173.4	5.34	-2.65
VOLTAS	1355.8	5.12	-1.93
TATAELXSI	3827.8	4.16	-4.05
BLUESTARCO	1709	3.47	-2.38
MPHASIS	2401	3.09	-1.34

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	10%	90%
Stock Futures	54%	46%
Index Options		
CALL	43%	57%
PUT	63%	37%
Stock Options		
CALL	39%	61%
PUT	61%	39%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
25000	6756490
24000	4745130
24500	4233125
26000	3146650
24200	2577705
24300	2028975
25500	2007460
24800	1671280
24100	1505400
24700	1262300

Highest OI – PE

Strike Price	Highest OI
24000	5831995
23000	3878875
23500	3359135
24200	2779270
26000	2427100
24500	2358655
25000	2104895
24100	2035345
22000	1795235
22500	1566305

F&O Ban for Today: KAYNES.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	3174.70	3241.43	3201.53	3161.63	3121.73	3081.83
2	ADANIPORTS	1810.00	1833.13	1823.73	1814.33	1804.93	1795.53
3	APOLLOHOSP	8787.00	8995.33	8911.58	8827.83	8744.08	8660.33
4	ASIANPAINT	2649.40	2682.27	2665.12	2647.97	2630.82	2613.67
5	AXISBANK	1321.20	1337.93	1329.73	1321.53	1313.33	1305.13
6	BAJAJ-AUTO	10410.00	10705.67	10499.92	10294.17	10088.42	9882.67
7	BAJFINANCE	1023.00	1042.53	1030.38	1018.23	1006.08	993.93
8	BAJAJFINSV	1910.00	1929.73	1915.93	1902.13	1888.33	1874.53
9	BEL	410.50	414.97	412.82	410.67	408.52	406.37
10	BHARTIARTL	1903.60	1926.07	1915.92	1905.77	1895.62	1885.47
11	CIPLA	1425.00	1452.33	1440.83	1429.33	1417.83	1406.33
12	COALINDIA	430.95	436.18	432.73	429.28	425.83	422.38
13	DRREDDY	1236.00	1259.93	1248.53	1237.13	1225.73	1214.33
14	EICHERMOT	7315.50	7384.50	7344.75	7305.00	7265.25	7225.50
15	ETERNAL	285.25	290.55	288.40	286.25	284.10	281.95
16	GRASIM	3126.00	3246.93	3201.38	3155.83	3110.28	3064.73
17	HCLTECH	1224.00	1282.67	1245.17	1207.67	1170.17	1132.67
18	HDFCBANK	817.50	827.77	822.29	816.82	811.34	805.87
19	HDFCLIFE	573.50	585.17	578.17	571.17	564.17	557.17
20	HINDALCO	965.05	979.65	972.03	964.40	956.78	949.15
21	HINDUNILVR	2133.90	2155.30	2143.80	2132.30	2120.80	2109.30
22	ICICIBANK	1407.80	1429.07	1415.72	1402.37	1389.02	1375.67
23	ITC	279.85	282.28	281.28	280.28	279.28	278.28
24	INFY	1102.60	1149.33	1120.43	1091.53	1062.63	1033.73
25	INDIGO	5235.00	5314.67	5261.42	5208.17	5154.92	5101.67
26	JSWSTEEL	1240.00	1253.20	1243.35	1233.50	1223.65	1213.80
27	JIOFIN	241.24	245.49	243.42	241.36	239.29	237.23
28	KOTAKBANK	385.05	391.82	386.79	381.77	376.74	371.72
29	LT	3928.90	3977.90	3946.20	3914.50	3882.80	3851.10
30	M&M	3154.10	3222.03	3178.53	3135.03	3091.53	3048.03
31	MARUTI	13700.00	13997.33	13844.83	13692.33	13539.83	13387.33
32	MAXHEALTH	1109.00	1130.87	1118.97	1107.07	1095.17	1083.27
33	NTPC	352.40	361.67	356.02	350.37	344.72	339.07
34	NESTLEIND	1432.00	1467.00	1450.90	1434.80	1418.70	1402.60
35	ONGC	248.00	251.30	249.45	247.60	245.75	243.90
36	POWERGRID	285.25	289.25	286.85	284.45	282.05	279.65
37	RELIANCE	1297.00	1310.87	1305.17	1299.47	1293.77	1288.07
38	SBILIFE	1858.40	1879.40	1864.95	1850.50	1836.05	1821.60
39	SHRIRAMFIN	1048.90	1075.77	1057.72	1039.67	1021.62	1003.57
40	SBIN	1036.70	1054.70	1044.30	1033.90	1023.50	1013.10
41	SUNPHARMA	1919.70	1943.37	1932.32	1921.27	1910.22	1899.17
42	TCS	2182.90	2290.77	2220.87	2150.97	2081.07	2011.17
43	TATACONSUM	1101.40	1114.53	1107.28	1100.03	1092.78	1085.53
44	TMPV	343.50	350.23	345.43	340.63	335.83	331.03
45	TATASTEEL	187.18	191.15	189.22	187.28	185.35	183.41
46	TECHM	1502.00	1570.93	1530.63	1490.33	1450.03	1409.73
47	TITAN	4600.40	4697.20	4641.90	4586.60	4531.30	4476.00
48	TRENT	2898.00	2944.20	2918.00	2891.80	2865.60	2839.40
49	ULTRACEMCO	11545.00	11677.00	11625.00	11573.00	11521.00	11469.00
50	WIPRO	178.41	183.16	180.37	177.57	174.78	171.98

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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